## USING **ANALYTICS** TO REDUCE THE COMPLEXITY OF MEDICAL RESEARCH & DEVELOPMENT

## Public sector R&D is a leading driver of technological innovation and economic growth.

- The National Institutes of Health (NIH) invests **\$30.1B/yr.** on biomedical research, stimulating **\$60B** in economic activity
- The Defense Health Program invests **\$1.2B/yr.** to research medical conditions from traumatic brain injury (TBI) to cancer



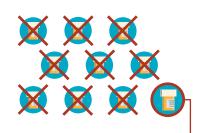
Each federal dollar invested in the Human Genome Project has generated \$178 in economic activity totaling \$965,000,000,000

## However, <u>HIGH COSTS</u> & <u>LENGTHY TIME TO MARKET</u> has slowed that growth.

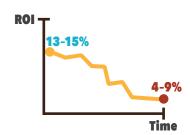


On average, it takes 15 years and up to \$1,600,000,000

to bring a single drug to market



Studies show only **1 out of 10** drugs that begin clinical trials will achieve FDA approval



The average ROI for medical R&D fell from 13-15% in the 1990s to 4-9% since 2000

### What can ANALYTICS do to LOWER COSTS, IMPROVE ACCURACY, and **SAVE TIME** in delivering life-saving treatments to patients and wounded veterans?



Integrate data vertically to generate insights at all stages of the research process



Enhance collaboration with internal and external partners



Discover molecules with medical potential through the predictive modeling of biological processes



Improve clinical efficiency by identifying rapidly emerging insights data to enable smaller and shorter trials



Identify clinical trial patients faster through data gathered from disparate sources



Reduce safety risks and unnecessary delays via real-time monitoring of wearable devices

## Many agencies are **ALREADY REALIZING** the benefits that analytics offers medical R&D:



The Defense and Veterans **Brain Injury Center (DVBIC)** 

studied the long-term effects of TBI to develop clinical guidelines that have reduced the rates of re-injury in both soldiers and citizens.



Analytics are helping the U.S. Navy Bureau of Medicine and Surgery's **Navy Medical Research** Center (NMRC) accelerate the path of a promising malaria vaccine toward FDA approval.



The Centers for Medicare and Medicaid Services offers health researchers secure, virtual access to the **Chronic Conditions Warehouse** (CCW) to study diseases like diabetes.

# GENERAL DYNAMICS Information Technology

# IABLING CONNECTIONS. APPLYING EXPERIENCE. PROVING OUTCOMES.

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McKinsey & Company, Evolution or Revolution:
McKinsey Perspectives on Drug and Device R&D
DOD CDMRP, Funding History
Michael Hay et al., Clinical Development Success Rates for Investigational Drugs
United for Medical Research, The Impact of Genomics on the U.S. Economy
Navy Medicine, Navy Medicine Continues Work on Malaria Vaccine
AFPS, New Clinical Guidelines Recommendations Released for TBI Injuries